

## **Facility-Based Treatment Form Required Elements for Medical Necessity Review**

We offer several options for requesting authorization of services. For fastest results, use our new Form Resource Center. These secure, Web-based forms are available 24 hours per day at <https://forms.companionbenefitalternatives.com>.

You can also fax your authorization request. Forms are available for download on our website, [www.CompanionBenefitAlternatives.com](http://www.CompanionBenefitAlternatives.com), or you can call to request them.

Whichever method you choose, please complete the form in its entirety. We cannot process your authorization request without all required elements. To avoid delays, please include this information, when applicable:

- Reason for admission.
- Presentation of current symptoms and behaviors to include mental status. Detailed symptoms for psychosis, mania and decline in function.
- Reason for involuntary status. Projected court date and outcome.
- If member is suicidal or homicidal, please include plan (means) and intent, if any.
- Include the current treatment plan on admission. For updates, include any changes to the treatment plan and progress.
- If request is for substance abuse (SA) treatment, please include substances used and these:
  - Frequency.
  - Duration.
  - Date of last use.
  - For detoxification, please include history of all that apply:
    - List of withdrawal symptoms.
    - Vital signs.
    - Urine drug screening (UDS) results.
    - Seizures.
    - Delirium tremens (DT).
    - Clinical institute withdrawal assessment for alcohol scale (CIWA).
    - Clinical opiate withdrawal scale (COWS).
- If SA treatment request is for partial hospitalization (PHP) or intensive outpatient program (IOP), include:
  - 12-step attendance.
  - Sponsor status.
  - Cravings status/management.
- If electroconvulsive therapy (ECT), please list symptoms, behaviors and mental status. Please include:
  - Prior ECT.
  - Prior medication trials.
  - Number of treatments requested.
  - Frequency of treatment.
  - Total number of treatments given.
  - Electrode placement.
- List any prior mental health (MH) or SA inpatient, partial hospitalization, intensive outpatient, residential, ECT or office visits. Include type of treatment with name of facility and dates of service.
- Result of family session(s), date of scheduled session or reason if none occurred.
- List follow-up details to include:
  - PHP, IOP, outpatient, office-based therapy, treatment by primary care physician, family support, medication, etc. Include times and dates.
  - Housing/living situation.
  - Ability to return to work/school.

### Facility-Based Treatment Form

\* - required information

Facility's Name\*: \_\_\_\_\_ Facility's Phone\*: \_\_\_\_\_  
 Facility's Fax\*: \_\_\_\_\_ Facility's NPI\*: \_\_\_\_\_  
 Physical Address 1\*: \_\_\_\_\_ Physical Address 2\*: \_\_\_\_\_  
 City\*: \_\_\_\_\_ State\*: \_\_\_\_\_ ZIP Code\*: \_\_\_\_\_

Attending MD's First Name\*: \_\_\_\_\_ Attending MD's Last Name\*: \_\_\_\_\_

Utilization Review (UR) Name\*: \_\_\_\_\_  
 UR Contact Number\*: \_\_\_\_\_ UR Fax Number\*: \_\_\_\_\_

Patient's First Name\*: \_\_\_\_\_ Patient's Last Name\*: \_\_\_\_\_  
 Date of Birth\*: \_\_\_\_\_ ID Card Number\*: \_\_\_\_\_  
 Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Please indicate if this Facility-Based Treatment is\*  an Initial Review or  a Continued Review.

**Level of Care\*:**  IP-Psych  IP-Detox  IP-Rehab  IP-Eating Disorder  IP-ECT  
 PHP-Psych  PHP-CD  PHP-Eating Disorder  IOP-Psych  IOP-CD  
 RTC-Psych  RTC-Rehab  RTC-Eating Disorder  IOP-Eating Disorder  OP-ECT

If level of care is PHP or IOP, please indicate:

Duration of sessions: \_\_\_\_\_  a.m.  p.m. to \_\_\_\_\_  a.m.  p.m. on  Mon  Tues  Wed  Thurs  Fri

Date of Admission\*: \_\_\_\_\_

Estimated Date of Discharge\*: \_\_\_\_\_

<b>Diagnosis:</b> <input type="checkbox"/> Change <input type="checkbox"/> No change	
Axis I*	_____
Axis II	_____
Axis III	_____
Axis IV	_____
Axis V	Initial GAF*: _____
	Current GAF*: _____

<b>Legal Commitment Papers*:</b> <input type="checkbox"/> Yes <input type="checkbox"/> No
If yes, explain:
_____
_____
_____
_____

**Current Symptoms\*:** \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**Treatment Plan\*:** \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**Treatment History\*:** \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**Does the patient have prior medications?\***  Yes  No

If yes, please complete:

Medication's Name	Dose	Frequency

**Does the patient have current medications?\***  Yes  No

If yes, please complete:

Medication's Name	Dose	Frequency	Anticipated Changes

**Specify Support System\*:** \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**Discharge Plan\*:** \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**If this is for a Continued Review, please answer:**

Please make follow-up appointments within seven days after discharge. Will you need assistance in getting an appointment for the member within this timeframe?  Yes  No

Will you be sending a copy of the patient's discharge summary to the patient's primary care physician?  Yes  No

***Certification is not valid until Companion Benefit Alternatives issues a certification number.***